



**A DIFFERENT PERSPECTIVE, A BROADER VIEW**

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## **Business Restructuring**

### **Restructuring services**

If you are running or advising a larger company or group trying to overcome issues that pose a specific threat we can assist you. If you consult us you can be assured that we have the right experience and can evaluate all of the options with you before helping you to devise and implement bespoke plans to overcome these threats.

Issues that we can help you with include:-

- Over-gearing i.e. bank borrowing or other debt that the profitability of the business can no longer sustain.
- One or more unprofitable subsidiaries within an otherwise healthy group.
- Under-funded pension schemes which threaten the viability of a profitable business.
- Illiquid property companies.
- Orderly wind down plans for unprofitable operations.
- Mergers and acquisitions involving distressed businesses.
- Group reorganisations.

In assignments of this type each situation is different. Your development of workable solutions will require flexible dedicated resource. Generally, there will be a need for a blend of skills and experience from multi-disciplinary teams – drawn from corporate finance, financial reporting, corporate tax and insolvency.

You will find that our approach is to identify one or possibly two experienced partners to lead the engagement, work most closely with you and identify and involve the other resources that are required.

Solutions we can assist you with include:-

- Debt reduction programmes involving asset disposals, re-negotiation of debt terms and/or capital restructuring.
- Reorganisation, disposal, closure or liquidation of unprofitable parts of a business or group.
- Negotiations with trustees and/or regulators in relation to pension scheme deficits.
- Refinancing.
- Advising Directors on personal risk.
- Selling businesses on.



Accountants & Business Advisers